Mending



## **Broker Portal Guide**

brokers@mending.com www.mending.com/brokers

### How to...

- 1. Log into the Broker Portal
- 2. Quoting
- 3. Search for People & Groups
- 4. Check Member/Group Billing
- 5. Download ID cards
- 6. Commissions

Mending - Confidential & Proprietary

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# 1. Logging in

#### Step 01

Go to mending.com and click or hover over the **Brokers** tab on the top navigation menu bar. You can **Login** from the drop down menu or...



Members ~



#### Providers

Enroll now

# Spend less & get more from your health insurance.

You'll love our **low cost, low deductible** health insurance plans – the only ACA Marketplace plans in Maine and Oklahoma with free, unlimited primary care and mental health visits.

Zip code

Get started



If you happen to find yourself on the **Brokers** landing page you can **Login** from there as well.

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Shop Plans ~

Members ~

Brokers ~

Employers ~

Providers ( Enroll now

Member login

### For brokers

Mending is an innovative health insurance carrier in Oklahoma and Maine. If you're a licensed broker working in the community, we'd love to support your clients!

Get appointed

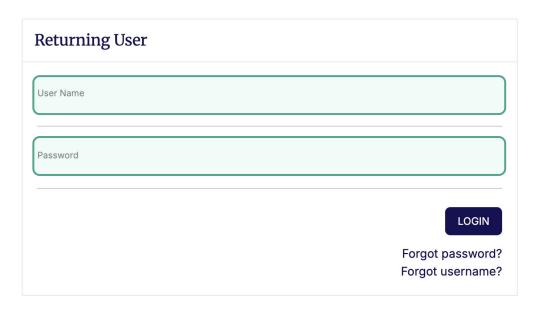
Login to the broker portal

FOR YOUR CLIENTS

### Mending

Step 03

Once you're in the **Login** page fill out the required fields.

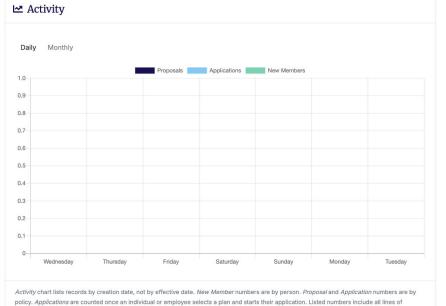


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Here you can see your book of business, access our quoting, billing, and commission modules.

#### Dashboard

Did you know? You can generate your own quote URL with the Quote Code Generator. Paste the link in your emails or website to offer quoting with your agent number attached.



business except Proposals, which does not include group data.





Total Premium Per Month includes both effectuated and noneffectuated members. Number updated hourly.



## 2. Quoting

#### Step 01

To generate a new quote, click the New Quote tab option on the top blue menu bar.



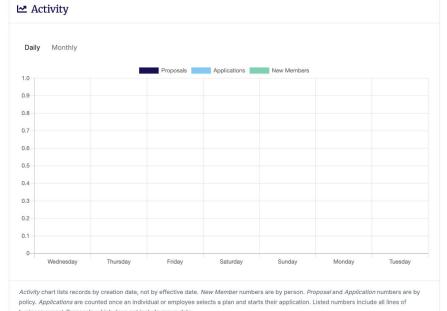
New Quote People Groups Agents

Reports Tools ▼ 9 ▼

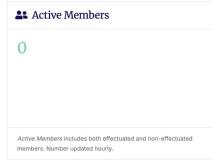


#### Dashboard

Did you know? You can generate your own quote URL with the Quote Code Generator. Paste the link in your emails or website to offer quoting with your agent number attached.



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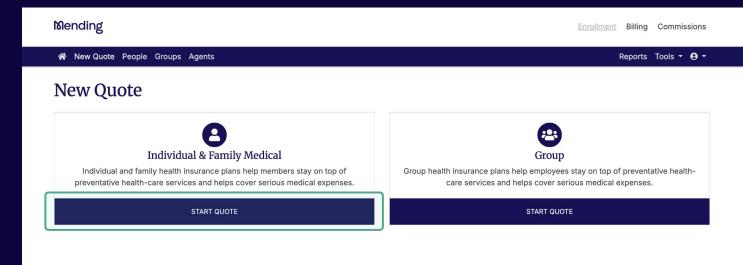




Total Premium Per Month includes both effectuated and noneffectuated members. Number updated hourly.

#### Step 02

In this new page you can select to start a New Quote for Individual & Families or for Groups by clicking "Start Quote" under each category.



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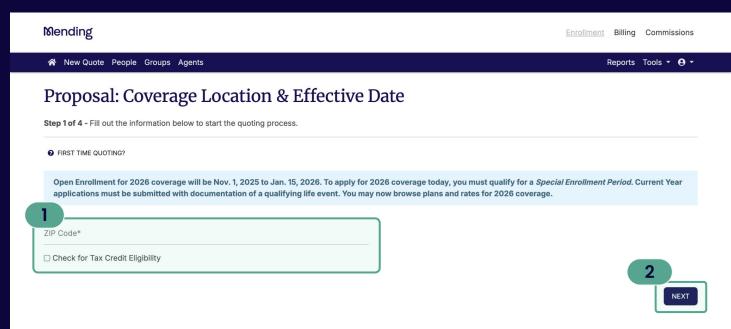
(877) 522-5151 support@mending.com anbbou@weuqjud.cow (833) 235-2123 © Copyright 2025 Mending Health, Inc.
Policies and Notices

Policies and Notices

### For Individuals & Families

Fill out the 4 step questionnaire to start the quoting process.

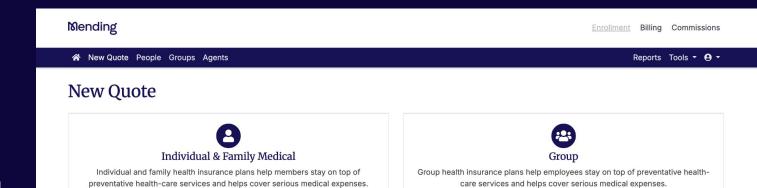
- 1. Start by adding the location's zip code.
- 2. Continue by clicking "Next".





### For Groups

Go back to the New Quote main page and click "Start Quote".



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(877) 522-5151 support@mending.con START QUOTE

support@mending.com

(877) 522-5151

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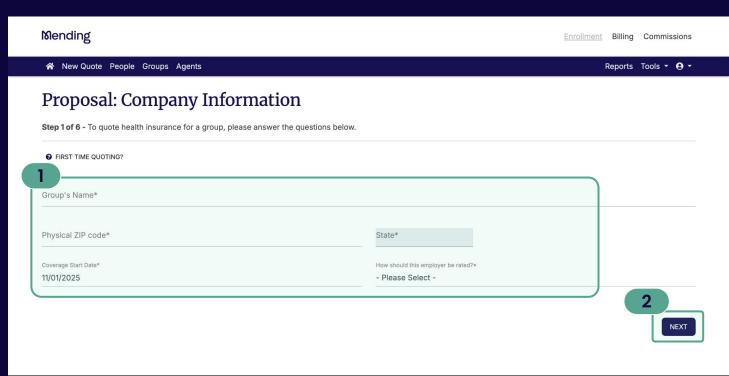
START QUOTE

Policies and Notice

#### For Groups

Fill out the 6 step questionnaire to start the quoting process.

- 1. Start by filling out the required Group fields.
- 2. Continue by clicking "Next".







# 3. Searching for people & groups

#### For People

On the main Dashboard, click on the People tab located on the top blue menu bar.

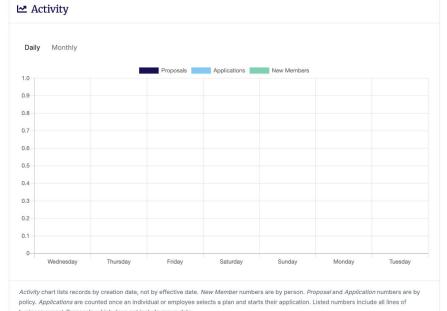
Mending Billing Commissions

Reports Tools ▼ 😉 ▼



#### Dashboard

Did you know? You can generate your own quote URL with the Quote Code Generator. Paste the link in your emails or website to offer quoting with your agent number attached.



business except Proposals, which does not include group data.

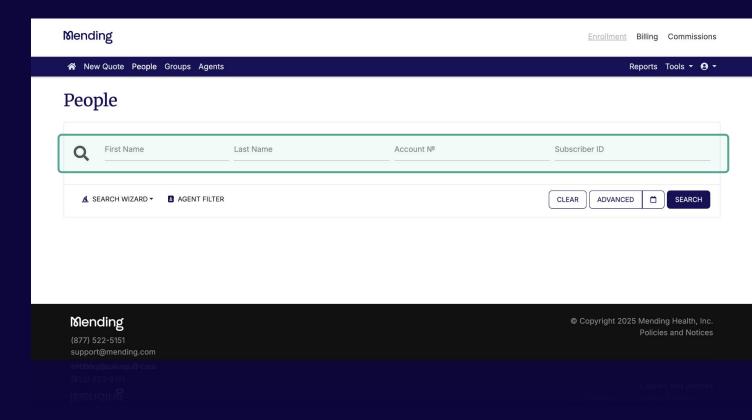
**Active Members** Active Members includes both effectuated and non-effectuated members. Number updated hourly.

\$ Total Premium Per Month \$0

Total Premium Per Month includes both effectuated and noneffectuated members. Number updated hourly.

#### For People

To start your search for an individual fill out the required fields with the individual's information.



#### For Groups

On the main Dashboard, click on the **Groups** tab located on the top blue menu bar.

Mending Billing Commissions







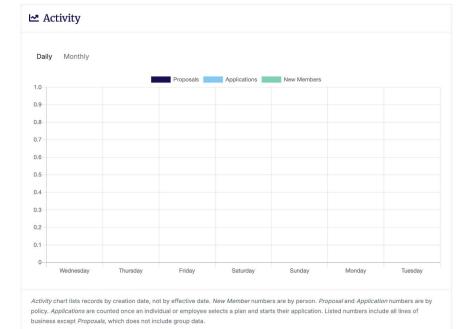


Reports Tools ▼ 😉 ▼

Mending

#### Dashboard

Did you know? You can generate your own quote URL with the Quote Code Generator. Paste the link in your emails or website to offer quoting with your agent number attached.



Active Members includes both effectuated and non-effectuated members. Number updated hourly. \$ Total Premium Per Month \$0

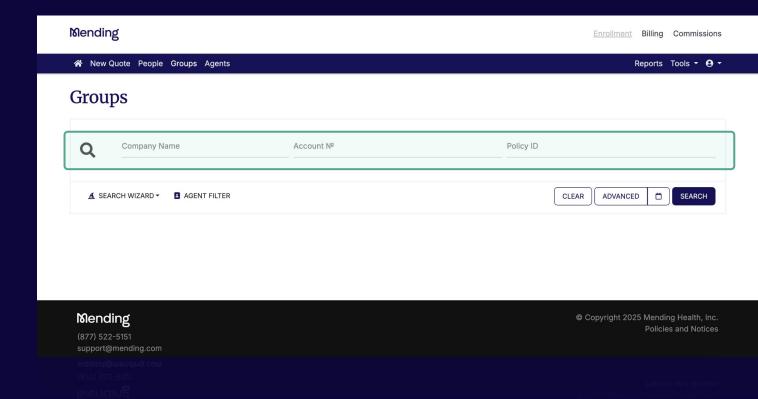
**Active Members** 

effectuated members. Number updated hourly.

Total Premium Per Month includes both effectuated and non-

#### For Groups

To start your search for a group fill out the required fields with the group's information.





# 4. Checking member/group billing

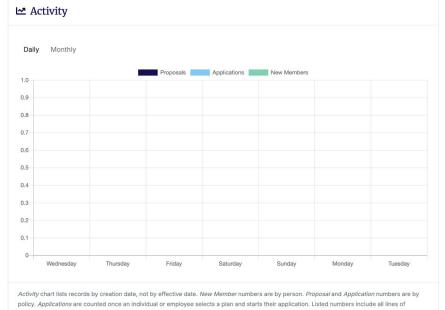
Reports Tools ▼ 9 ▼

On the main Dashboard, click on the Billing tab located on the top right corner menu.

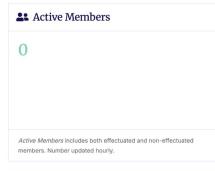


#### Dashboard

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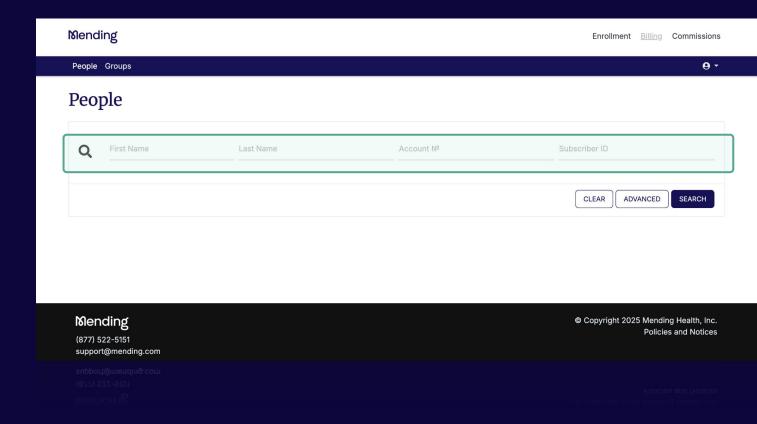




Total Premium Per Month includes both effectuated and noneffectuated members. Number updated hourly.

#### For People

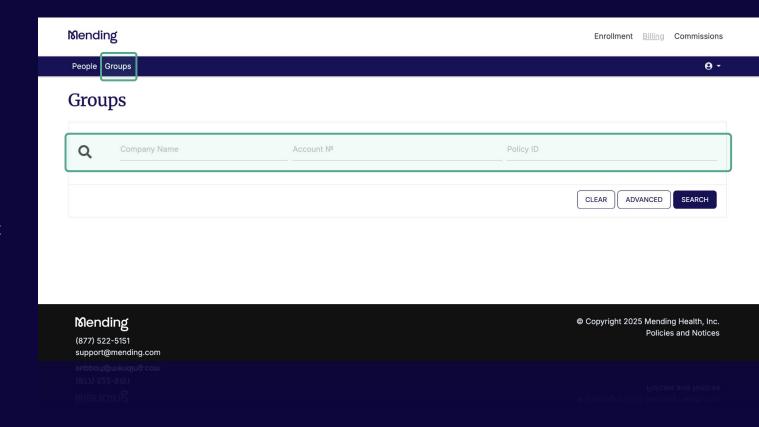
Begin your billing process by filling out the required fields with the individual's information, then click "Search".



#### For Groups

Switch between
People and Group
billing pages by
clicking on the top
blue menu bar.

Begin your billing process by filling out the required fields with the group's information, then click "Search".

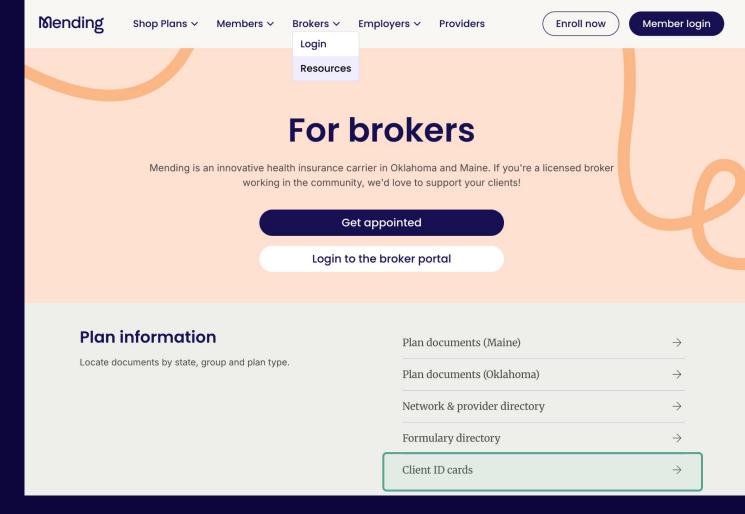




## 5. ID Cards

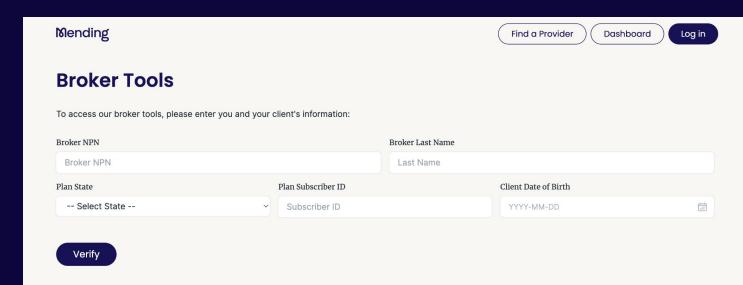
#### ID Cards

From the mending.com
website; navigate to
Brokers then
Resources and scroll
down to Plan
information module
to find the Client ID
cards option.



#### ID Cards

From here you can verify and download your clients ID cards in real-time.





## 6. Commissions

Reports Tools - 8 -

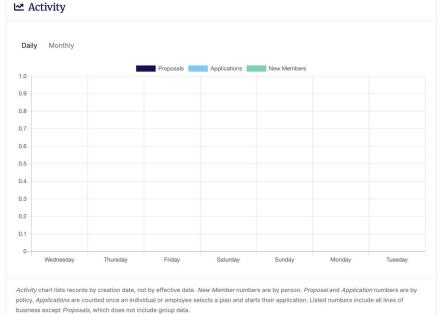
#### Commissions

On the main Dashboard, click on the Commissions tab located on the top right corner menu.



#### Dashboard

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\$0 Total Premium Per Month includes both effectuated and non-

**Active Members** 

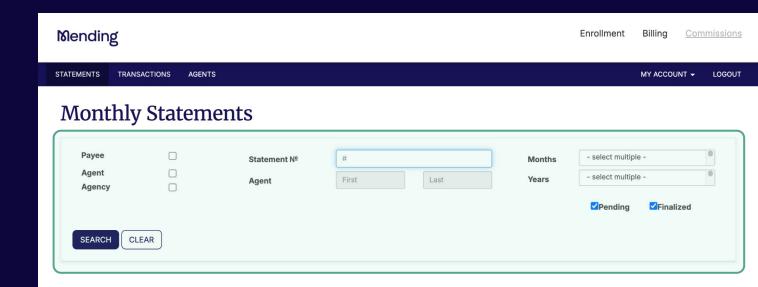
Active Members includes both effectuated and non-effectuated members. Number updated hourly.

\$ Total Premium Per Month

effectuated members. Number updated hourly.

#### Commissions

Here you can access your commission statements and view clients transaction history.



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# Thank you!

For more info: mending.com/brokers

Contact us: brokers@mending.com

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